

HAPPY VALLEY ELEMENTARY SCHOOL DISTRICT
Human Resource Services

RETIREMENT INFORMATION

In accordance with the Omnibus Benefit Reform Act, all employees of the Happy Valley Elementary School District, whether employed full-time or part-time, must be offered a retirement program. Please place a checkmark in the box by the appropriate program that applies to your situation.

Please check all the boxes that apply:

California Public Employees' Retirement System (CalPERS) Information (classified employee):

- I am a current CalPERS member.
- I am a current employee at another district _____ (district name).
- I was a member but have withdrawn my contributions _____ (district name).
- I am a retired CalPERS member. Date of retirement _____ **PLEASE NOTE: California retirement law governs the type of employment you may have with a CalPERS-covered agency after you have retired. You must reinstate from retirement before you go back to work in a permanent position with an employer covered by CalPERS. Temporary employment must not exceed a total of 960 hours for all employers covered by CalPERS in any fiscal year (July 1 through June 30). You cannot be employed by a CalPERS employer for a period of 180 days after your retirement date without reinstating from retirement. Please refer to CalPERS PUB 33, *A Guide to CalPERS Employment after Retirement* and/or PUB 37, *A Guide to CalPERS Reinstatement from Retirement* for further information.**

- *If a new certificated employee has 5 years of CalPERS service credit or if their CalPERS membership is through prior schools employment, you can elect to remain in CalPERS.*

California State Teacher's Retirement System (CalSTRS) Information (certificated employee):

- I am a current CalSTRS member.
- I am a current certificated employee at another district _____ (district name).
- I was a member but have withdrawn my contributions _____ (district name).
- I am a retired CalSTRS member. Date of Retirement _____ **PLEASE NOTE: There are some restrictions regarding Post Retirement Employment in the public school system in California. You cannot be employed by a CalSTRS employer for a period of 180 days after your retirement date without reinstating from retirement. For more information on earnings limitation after retirement, please call CalSTRS at 1-800-228-5453 or visit the website at www.CalSTRS.com.**

- *If you have ever been a member of CalSTRS and have not withdrawn your contributions (even if you have not taught for several years), you are still a member.*

If none of the above retirement systems apply, please initial here _____.

***Statement Concerning Your Employment in a Job
Not Covered by Social Security***

Please read and sign the "Statement Concerning Your Employment in a Job Not Covered by Social Security" (SSA-1945 form). The statement explains how a pension from a retirement system other than Social Security could affect future Social Security benefits to which you may become entitled.

I certify that all information on this form is accurate and true to the best of my knowledge.

Signature

Date